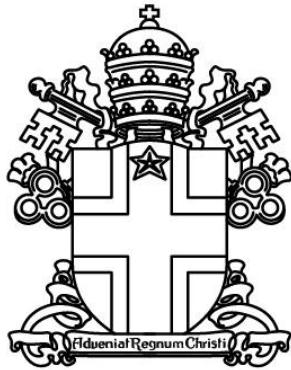


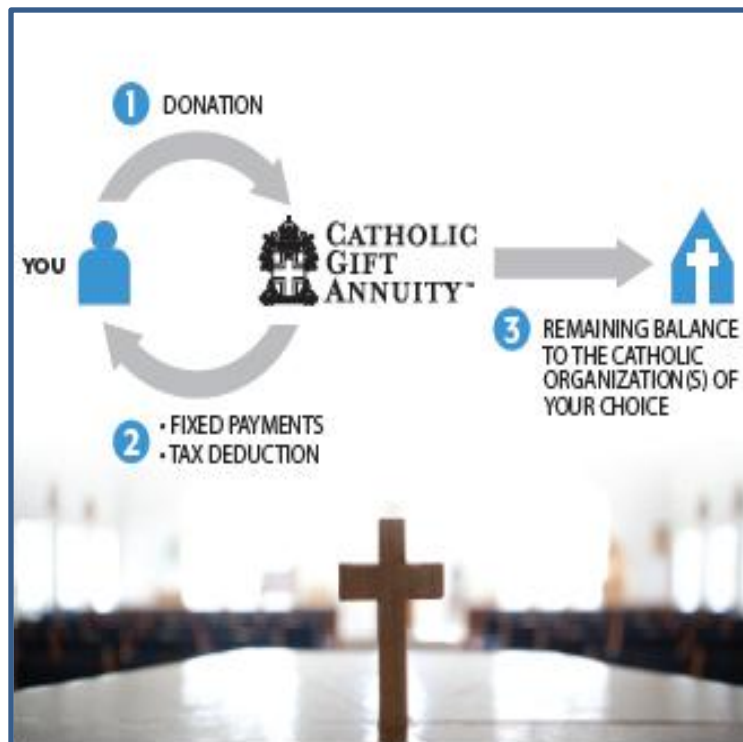
Introducing...



**CATHOLIC  
GIFT  
ANNUITY<sup>TM</sup>**

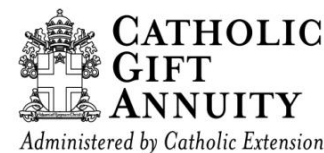
*Administered by Catholic Extension*

# What is a Catholic Gift Annuity?



- It is a simple contract. You, the donor make a donation to and in return, you receive fixed payments for life.
- The remaining balance of the gift benefits the Catholic organization(s) you designate within the Diocese of **XXXXXX**.

# What are the benefits?



- ✓ Fixed payments for life; a portion of these payments are tax free.
- ✓ Immediate income tax deduction for a portion of your gift, as allowable by IRS rules.
- ✓ Satisfaction knowing your gift today will be used to support future Catholics in the Diocese of **XXXXXX**.
- ✓ Join group of other Catholics from across the U.S. to increase the impact of your generosity.

# What are the features?

- Three types of annuities:
  - Immediate One Life
  - Immediate Two Lives-Two recipients' lives
  - Deferred-Start payments later
- Minimum amount: \$5,000
- Minimum Age: 55
- Secure, convenient deposit of payments into your bank account.

# Annual Rates for Immediate One Life:

Age	Rate
55	4.0
56	4.1
57	4.1
58	4.2
59	4.3
60	4.4
61	4.4
62	4.5
63	4.5

Age	Rate
64	4.6
65	4.7
66	4.8
67	4.8
68	4.9
69	5.0
70	5.1
71	5.3
72	5.4

Age	Rate
73	5.5
74	5.7
75	5.8
76	6.0
77	6.2
78	6.4
79	6.6
80	6.8
81	7.0

Age	Rate
82	7.2
83	7.4
84	7.6
85	7.8
86	8.0
87	8.2
88	8.4
89	8.7
90+	9.0



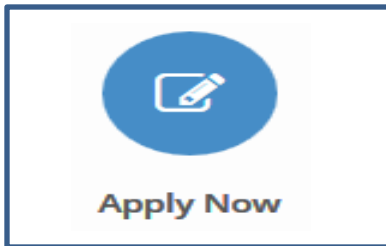
Calculate your benefits at  
[www.catholicgiftannuity.org](http://www.catholicgiftannuity.org)

# How to get started?



Complete the application

- Found in “**Create a Legacy**” Booklet



- Visit website to complete and print the application

Submit your application and check payable to “Catholic Gift Annuity”

To: **Provide Contact Information**

# Who is Catholic Extension?

- A national fundraising organization
- Supports poor Catholic communities across the U.S.
- Investing in **people, infrastructure and ministries**



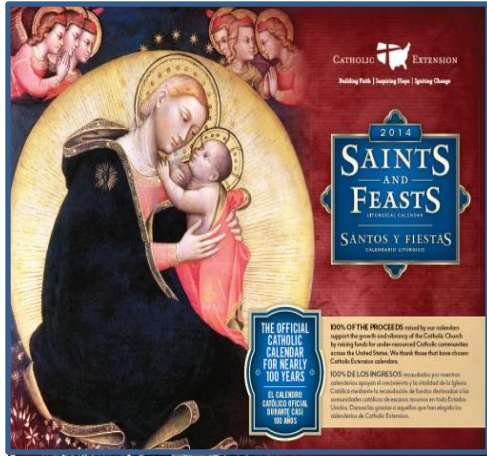
# Catholic Extension History



- 100+ years of legacy and impact
- Catholic Extension has helped build over 12,000 churches
- Provided over **\$X,XXX** to the Diocese of **XXXXXX** over the last 5 years.

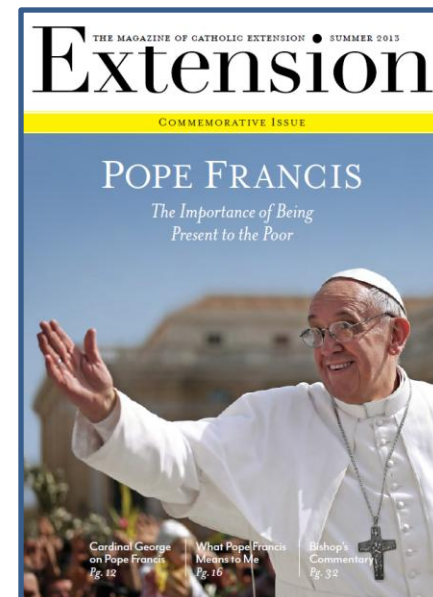


# Catholic Extension's Calendars and Magazines




Over **XX**,000 calendars distributed by **XX** parishes in the Diocese of **XXXXXX**

Magazine features stories of faith found throughout the Mission Dioceses



# Legacy of Catholic Extension Charitable Gift Annuity Program




A CATHOLIC EXTENSION  
CHARITABLE GIFT ANNUITY  
**HELPS BUILD FAITH  
ACROSS AMERICA**

Every day in parishes across the country, Catholics struggle to celebrate the fullness of their faith. They live in poor mission dioceses, where the faith is alive and growing but the resources to support the Church are scarce.

By establishing a charitable gift annuity through Catholic Extension, you help these communities build churches, strengthen ministries, and support their lay and ordained leaders. *When considering additional ways to increase your income, please remember that establishing another Catholic Extension annuity is a generous expression of your commitment to the vibrant life of the Church in the United States.*

Please continue to help us meet the needs of poor Catholic communities and establish an additional gift annuity today.

*F. Jack Wall*  
Father Jack Wall  
President  
Catholic Extension

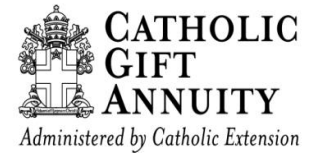


Diocese of Kalamazoo, Michigan

CATHOLIC EXTENSION

- Issuing gift annuities for over 100 years
- Currently administers over 4,000 contracts
- Never missed a payment!

# What are the benefits to Parish or Diocese in participating in this program?



- ✓ Additional tool for developing legacy gifts.
- ✓ Marketing materials are provided.
- ✓ No administration cost or burden.
- ✓ Residuum provided upon termination of contract.
- ✓ 10% of residuum balance held back to help retain reserve requirements.

# Next Steps?

## Create Awareness

- ✓ Place an advertisement in your Church bulletin
- ✓ Provide the brochures in the back of the church
- ✓ Refer prospective donors to:

**Provide Contact Information**

# Visit:

# [www.catholicgiftannuity.org](http://www.catholicgiftannuity.org)



**CATHOLIC GIFT ANNUITY™**  
*Administered by Catholic Extension*

HOME ABOUT ANNUITY RATES APPLY NOW FUNDRAISERS CONTACT

**The Catholic Gift Annuity program, provided in partnership with your bishop, is an effective way to make sure your legacy lives on.**

**About**  
Learn about the benefits of establishing a Catholic Gift Annuity to benefit the Catholic organization of your choice.

**Annuity Rates**  
View the current Catholic Gift Annuity rates, established by the American Council on Gift Annuities.

**Apply Now**  
Establish a legacy of support for the Catholic Church.

**For Fundraisers**  
Diocesan representatives: access Catholic Gift Annuity actions and procedures, and download support resources.