

## STATE REGISTRATION

Catholic Gift Annuity, administered by Catholic Extension can be issued to donors living all 50 states and U.S. protectorates. Additional disclosure for the donors living in the state of Arizona is required.

## **ARIZONA**

All prospective annuitants are required by Arizona Statue, to sign and return to the Arizona Disclosure Statement before an annuity can be issued.

A proposal may be sent, but the Disclosure Statement (see below) must be completed and returned before the contract is issued.

## CHARITABLE GIFT ANNUITY DISCLOSURE STATEMENT- ARIZONA

Pursuant to Arizona Revised Statute, Section 20-119, Catholic Gift Annuity, DBA, The Catholic Church Extension Society of the United States of America makes the following disclosures to prospective donors of Charitable Gift Annuities:

- A. The Catholic Church Extension Society of the United States of America meets all of the requirements of Arizona Revised Statute, Section 20-119A(1)(2) & (3).
- B. The following information is provided to prospective donors prior to entering into an agreement for a Charitable Gift Annuity or receiving any transfer of cash or property from a donor.
  - The name of the Organization offering the Charitable Gift Annuity is The Catholic Church Extension Society of the United States of America, 150 S. Wacker Drive, Chicago, Illinois 60606.
  - 2) The Catholic Church Extension Society of the United States of America is a not-for-profit corporation organized and existing under the laws of Illinois. The Catholic Church Extension Society of the United States of America was incorporated May 9, 1912. The Catholic Church Extension Society supports missions in the poor and remote parts of the United States.
  - 3) THE CATHOLIC CHURCH EXTENSION SOCIETY OF THE UNITED STATES OF AMERICA WILL MAKE ADDITIONAL FINANCIAL INFORMATION, INCLUDING ITS MOST CURRENT AUDITED AND INTERIM FINANCIAL STATEMENTS, AVAILABLE TO THE DONOR ON REOUEST.
  - 4) The Charitable Gift Annuity is not insurance under the laws of the State of Arizona, is not subject to regulation by the director and is not protected by any State Guaranty Fund.
  - 5) The State of Arizona and the Arizona Department of Insurance have not approved or disapproved of the Charitable Gift Annuity being offered and have not determined whether any of the information provided to the donor is truthful or complete.

We acknowledge receipt of a copy of this Charitable Gift Annuity Disclosure Statement.	
Donor	Date
Donor	 Date